



8th October 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Sub.: Outcome of the Board Meeting held on 8th October, 2025.

This is with reference to our intimation dated October 4, 2025. We wish to inform you that the Board of Directors of the Company (the "Board"), at its meeting held today, i.e. October 8, 2025, commenced at 11:30 a.m. and concluded at 12:32 p.m., has inter-alia approved raising of funds by way of issuance of Non-Convertible Debentures for an amount not exceeding Rs. 3,000 crores through permissible modes, including but not limited to a private placement or public issue or a qualified institutional placement or preferential issue or any other method or combination of methods, as may be permitted under applicable laws, in one or more tranche(s), subject to such regulatory or statutory approvals, as may be required.

The disclosure as required pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is attached as per **Annexure A**.

We request you to kindly take this on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No.: F3064

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

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Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421

Annexure-A

Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Issue of Debt Securities

Sr. No.	Particulars	Details
I.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Non-Convertible Debentures (NCDs)
II.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement or public issue or a qualified institutional placement or preferential issue or any other method or combination of methods, as may be permitted under applicable laws
III.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To be determined by the Board or Committee, authorized by the Board.
IV.	Size of the issue	Aggregate amount not exceeding Rs. 3,000 crores to be issued in one or more tranche(s)
V.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The NCDs to be issued may listed on BSE Limited and / or National Stock Exchange of India Limited, as may be determined by Board or Committee, authorized by the Board.
VI.	Tenure of the instrument - date of allotment and date of maturity	To be determined by Board or Committee, authorized by the Board.
VII.	Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined by Board or Committee, authorized by the Board.
VIII.	Charge/security, if any, created over the assets	The NCDs may be secured or unsecured, as may be

Sr. No.	Particulars	Details
		determined by Board or Committee, authorized by the Board, at the time of issuance.
IX.	Special right/interest/privileges attached to the instrument and changes thereof	To be determined by Board or Committee, authorized by the Board.
X.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
XI.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not applicable
XII.	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue);	Not applicable