



April 01, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051

Scrip Code: 512599

Scrip Code: ADANIENT

Sub: Effective Date of the Composite Scheme of Arrangement, Record Date and Meeting of Management Committee for Allotment of shares

The Company, vide its intimation dated March 16, 2026 informed the exchanges about sanctioning of the Composite Scheme of Arrangement among Adani Green Technology Limited (“AGTL”), Adani Emerging Businesses Private Limited (“AEBPL”), Adani Enterprises Limited (“Company” / “AEL”), Adani Tradecom Limited (“ATL”) and Adani New Industries Limited (“ANIL”) and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Composite Scheme”) by an order dated March 16, 2026 passed by the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“NCLT Order”).

In reference to the above, we wish to inform you that all the conditions to make the Composite Scheme effective, as specified under the Composite Scheme, have been fulfilled / completed. Accordingly, the Scheme has become effective today, i.e., April 01, 2026 (“Effective Date”).

Consequent upon the Scheme becoming effective:

1. AGTL and AEBPL stands amalgamated with the Company
2. ATL stands amalgamated with ANIL
3. Consequently, AGTL, AEBPL and ATL stands dissolved without being wound up.

Further, in accordance with the Composite Scheme, April 01, 2026 being the Effective Date, will also be the Appointed Date for the purposes of the Composite Scheme.

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
Investor.ael@adani.com
www.adanienterprises.com



Further, in accordance with the Composite Scheme and pursuant to its effectiveness, the equity shareholders of AEBPL whose name appears in the Register of Members of AEBPL as on April 14, 2026 ("**Record Date**") will be entitled for allotment of equity shares of the Company. Consequently, the meeting of the Management Committee of the Board of Directors of the Company will be held on April 15, 2026 to approve allotment of equity shares of the Company to the eligible shareholders of AEBPL. More details are given in **Annexure 1**.

You are requested to kindly take the above information on your records.

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No.: F3064

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
Investor.ael@adani.com
www.adanienterprises.com



Annexure 1

Type of securities proposed to be issued/ allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance/ allotment	Equity Shares shall be issued and allotted pursuant to and in accordance with the share exchange ratio as provided in the approved Composite Scheme
Total number of securities proposed to be issued/ allotted or the total amount for which the securities will be issued (approximately)	90,11,048 Equity Shares of the Company of the face value of Re. 1/- each fully paid up to the shareholders of AEBPL whose name appears in the Register of Members of AEBPL as on April 14, 2026 (" Record Date ")

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
Investor.ael@adani.com
www.adanienterprises.com