



9th October 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir/Madam,

Sub.: Allotment of secured, listed, rated, taxable, non-cumulative, redeemable non-convertible debentures aggregating to INR 1000 crore.

The Board of Directors ("**Board**") of the Company, at its meeting held on August 3, 2023, had approved fund raising through issuance of debt securities. In continuation thereof, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), please be informed that the management committee of the Board in its meeting held on October 8, 2025 has allotted 1,00,000 secured, listed, rated, taxable, non-cumulative, redeemable, non-convertible debentures ("**Debentures**") each bearing a face value of INR 1,00,000 aggregating to INR 1,000 crore for cash, in dematerialised form, on private placement basis to the identified investors.

The disclosure as required pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is attached as per **Annexure A**.

The Debentures are rated "[ICRA]AA- (Stable)" by ICRA Limited.

We request you to kindly take this on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

Membership No.: F3064

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
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www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421

Annexure A

S. No.	Particulars	Remarks
1.	Size of the issue	INR 1,000 crore
2.	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Limited
3.	Tenure of the instrument - date of allotment and date of maturity	Tenor: 2 years 5 months and 16 days from the Date of Allotment Date of Allotment: October 8, 2025 Date of Maturity: March 24, 2028
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon rate: 8.70% Schedule of Interest payment: Interest shall be payable semi-annually from the Date of Allotment until the maturity date. Schedule of principal payment: Repayment in full in 2 years 5 months and 16 days from the Date of Allotment, subject to voluntarily redemption of the Debentures by the Company, in part or full
5.	Charge/security, if any, created over the assets;	Debentures are secured by way of a first ranking <i>pari passu</i> charge on certain loans and advances (which are classified as non-current assets) outstanding in the books of the Company, both present and future such that a security cover of at least 110% of the outstanding principal amounts of the Debentures and interest thereon is maintained at all time until the Date of Maturity.
6.	Special right / interest /privileges attached to the instrument and changes thereof;	None
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company shall pay interest, over and above the agreed coupon rate, in the event of any delay in listing, dematerialized credit, execution of Debenture Trust Deed, payment of interest, redemption of principal amount beyond the time limits prescribed under applicable statutory and/or regulatory requirements, at such rates as stipulated/ prescribed under applicable laws.

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8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of Debentures	Redemption Date: March 24, 2028 Redemption Amount: INR 1,00,000 per Debenture on the Redemption Date in accordance with the terms of the Debenture Trust Deed.
10.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable