

# adani

21<sup>st</sup> February, 2022

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir / Madam,

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")**

**Ref: Our earlier intimation dated 15<sup>th</sup> January, 2022.**

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This is further to our earlier intimation dated 15<sup>th</sup> January, 2022, in connection with the proposed issue of US Dollar denominated Rule 144A/ Reg S Senior Secured Fixed Rate Bonds ("**Notes**") by Mumbai International Airport Limited ("**MIAL**" or the "**Issuer**"), a step-down subsidiary company.

We are pleased to inform you that pursuant to the powers delegated by the Board of Directors of the Issuer, the Authorized Signatory(ies) have approved preliminary Offering Circular ("**OC**") in relation to the proposed issuance of Notes.

Pursuant to Regulation 30 of the Listing Regulations, we have been informed that MIAL is launching the issue of Notes and would be meeting with fixed income institutional investors and analysts in Asia, Europe and the United States of America commencing from tomorrow, that is, 22<sup>nd</sup> February, 2022.

We would also like to inform that Fitch has assigned expected rating of BB+ (EXP) with a stable outlook to the proposed issue of Notes by the Issuer.

Please note that OC shall be made available to prospective investors in relation to the contemplated issue of Notes. The Notes will not be offered or sold in India.

Adani Enterprises Ltd  
"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar  
Ahmedabad 382 421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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Fax + 91 79 2555 5500  
info@adani.com  
www.adani.com



Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421

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The OC includes financial statements of the Issuer prepared in accordance with applicable Indian Accounting Standards.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

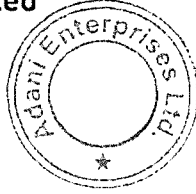
**For Adani Enterprises Limited**

*J. R. Jalundhwala*

**Jatin Jalundhwala**

Company Secretary &

Joint President (Legal)



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