



8th April, 2022

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir / Madam

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

In furtherance to the intimation dated 5th April, 2022, and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ('**Board**') of the Company, at its meeting held today i.e. 8th April, 2022, approved:

- 1) the issuance of 40,191,038 (Forty Million One Hundred Ninety One Thousand Thirty Eight) equity shares of face value of Re. 1/- each of the Company to IHC Capital Holding LLC incorporated under the laws of Abu Dhabi, UAE or to a subsidiary or an affiliated special purpose vehicle of IHC Capital Holding LLC on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**ICDR Regulations**"), as amended and other applicable laws, at a price of Rs. 1,915.85/- (Indian Rupees One Thousand Nine Hundred Fifteen and Eighty Five Paise Only) per Equity Share aggregating to Rs. 77,000,000,000, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting. IHC Capital Holding LLC has issued an investment commitment letter to the Company and the investment will be subject to customary closing conditions; and
- 2) convening an Extra-ordinary General Meeting of the Company on Tuesday, 3rd May, 2022 through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.

Adani Enterprises Ltd
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
info@adani.com
www.adani.com



The details, as required to be disclosed under Regulation 30 ready with SEBI Circular dated 9th September, 2015, are also enclosed as **Annexure A**.

The meeting commenced at 10.30 am and concluded at 11.10 am.

The above is for information and dissemination.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

J. R. Jalundhwala

Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Encl: as above

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Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details				
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	40,191,038 (Forty Million One Hundred Ninety One Thousand Thirty Eight)				
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):					
a)	Names of the Investors	IHC Capital Holding LLC directly or through a subsidiary or an affiliated special purpose vehicle.				
b)	Post allotment of securities - outcome of the subscription	<p>The Equity Shares are proposed to be allotted to IHC Capital Holding LLC directly or through a subsidiary or an affiliated special purpose vehicle. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th>Pre-Preferential Issue</th> <th>Post-Allotment of Equity Shares pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td>Nil</td> <td>40,191,038 Equity Shares constituting 3.53% of the share capital</td> </tr> </tbody> </table>	Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue	Nil	40,191,038 Equity Shares constituting 3.53% of the share capital
Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue					
Nil	40,191,038 Equity Shares constituting 3.53% of the share capital					



Sr. No.	Particulars	Details
c)	issue price	Rs. 1,915.85/- (Indian Rupees One Thousand Nine Hundred Fifteen and Eighty Five Paise Only)
d)	number of investors	One investor
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

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