



13th August, 2022

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

Dear Sir / Madam,

Subject: Submission of Statement of utilization of issue proceeds

**Ref: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated
29th July, 2022**

We submit herewith Statement of utilization of issue proceeds of debt securities issued by the Company on Private Placement basis in prescribed format pursuant to above referred circular for the quarter ended on 30th June 2022.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

J. R. Jalundhwala
Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Encl: as above

Adani Enterprises Ltd
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
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info@adani.com
www.adani.com



Annex - IV-A

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Adani Enterprises Limited	INE423A07245	Private Placement	Non-Convertible Debentures	25.04.2022	Rs. 90 Crore	Rs. 90 Crore	No	Not Applicable	Nil
Adani Enterprises Limited	INE423A07237	Private Placement	Non-Convertible Debentures	25.04.2022	Rs. 150 Crore	Rs. 150 Crore	No	Not Applicable	Nil
Adani Enterprises Limited	INE423A07252	Private Placement	Non-Convertible Debentures	30.06.2022	Rs. 100 Crore	Rs. 100 Crore	No	Not Applicable	Nil
Adani Enterprises Limited	INE423A07260	Private Placement	Non-Convertible Debentures	30.06.2022	Rs. 50 Crore	Rs. 50 Crore	No	Not Applicable	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks										
Name of listed entity	Adani Enterprises Limited										
Mode of fund raising	Public issue/ Private placement										
Type of instrument	Non-convertible Securities										
Date of raising funds	<table border="1"> <thead> <tr> <th>ISIN</th> <th>Date of Raising Fund</th> </tr> </thead> <tbody> <tr> <td>INE423A07245</td> <td>25.04.2022</td> </tr> <tr> <td>INE423A07237</td> <td>25.04.2022</td> </tr> <tr> <td>INE423A07252</td> <td>30.06.2022</td> </tr> <tr> <td>INE423A07260</td> <td>30.06.2022</td> </tr> </tbody> </table>	ISIN	Date of Raising Fund	INE423A07245	25.04.2022	INE423A07237	25.04.2022	INE423A07252	30.06.2022	INE423A07260	30.06.2022
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INE423A07237	25.04.2022										
INE423A07252	30.06.2022										
INE423A07260	30.06.2022										
Amount raised	Rs. 390 Crore										
Report filed for quarter ended	30 th June, 2022										
Is there a deviation/ variation in use of funds raised?	No										
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No										
If yes, details of the approval so required?	Not Applicable										
Date of approval	Not Applicable										
Explanation for the deviation/ variation	Not Applicable										
Comments of the audit committee after review	Not Applicable										
Comments of the auditors, if any	Not Applicable										
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: No Deviation/variation has incurred.											

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Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not applicable						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Adani Enterprises Limited

J. R. Jalundhwala
Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Date: 13th August, 2022

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Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421