



April 6, 2026

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Subject: Conversion of partly paid-up Rights Equity Shares into fully paid-up equity shares in relation to the rights issue ("Rights Issue") by Adani Enterprises Limited (the "Company"), upon receipt of the Call Monies, as applicable

Dear Sirs / Madam(s),

This is in relation to the Rights Issue and further to our letters dated February 9, 2026, February 17, 2026 and March 19, 2026 regarding the payment of the Call Monies, as applicable in respect of the partly paid-up Rights Equity Shares of the Company.

In this regard, the Rights Issue Committee of the Board of Directors at its meeting held on April 6, 2026, has approved the conversion of partly paid-up Rights Equity Shares as below:

- conversion of 20,583 partly paid-up Rights Equity Shares of face value of ₹1.00 each, which were 75% paid-up (comprising ₹ 0.75 of the face value and ₹ 1,349.25 premium) into 20,583 fully paid-up equity shares of face value of ₹ 1.00 each, bearing ISIN INE423A01024, pursuant to the receipt of the Second and Final Call Money, to the extent applicable; and
- conversion of 2,33,470 partly paid-up Rights Equity Shares of face value of ₹1.00 each, which were 50% paid-up (comprising ₹ 0.50 of the face value and ₹ 899.50 premium) into 2,33,470 fully paid-up equity shares of face value of ₹ 1.00 each, bearing ISIN INE423A01024, pursuant to the receipt of the First Call Money and the Second and Final Call Money, to the extent applicable.

The aforementioned conversion of partly paid-up Rights Equity Shares of face value of ₹ 1.00 each into fully paid-up equity shares of face value of ₹ 1.00 each is being undertaken only with respect to Call Monies received in relation to the First Call Money and Second and Final Call Money, as applicable, through modes other than the ASBA facility.

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
investor.ael@adani.com
www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421



You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064

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