



ADANI ENTERPRISES LIMITED

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad 382 421, Gujarat, India

TEL.: +91 79 2555 4412 | **Website:** www.adanienterprises.com | **Email:** investor.ael@adani.com

Contact Person: Jatin Jalundhwala, Company Secretary and Compliance Officer

CIN: L51100GJ1993PLC019067

NOTICE FOR PAYMENT OF SECOND AND FINAL CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE I.E. FRIDAY, FEBRUARY 13, 2026

Last date for payment of Second and Final Call Money: Monday, March 16, 2026

Dear Shareholder,

Sub: Notice for payment of Second and Final Call Money of ₹450.00 per Rights Equity Share (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1800.00 per Rights Equity Share (the “Second and Final Call”) issued by Adani Enterprises Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated November 12, 2025 (“Letter of Offer”) (“Issue”).

1. Pursuant to the Issue, the Company had issued and allotted 13,85,01,687 partly paid-up Equity Shares of face value of ₹ 1 each (“**Rights Equity Shares**”) at an issue price of ₹ 1,800.00 each (including a premium of ₹ 1,799.00 per Rights Equity Share), aggregating up to ₹ 24,930.30 crores to the eligible equity shareholders of the Company in the ratio of 3 (three) Rights Equity Shares for every 25 (twenty-five) fully paid-up Equity Shares held by eligible shareholders on the record date i.e. Monday, November 17, 2025.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹900.00 (comprising ₹0.50 towards face value and ₹899.50 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on Thursday, December 11, 2025.
3. The Board of Directors at its meeting held on November 11, 2025 and corrigendum to call notice dated January 3, 2026 had approved the payment schedule including the period of payment of Calls for the First Call (being on or about Tuesday, January 13, 2026 to Tuesday, January 27, 2026) for ₹ 450.00 (comprising ₹0.25 towards face value and ₹ 449.75 towards premium) per partly paid-up Equity Share and Second and Final Call (being on or about Monday, March 2, 2026 to Monday, March 16, 2026) for ₹ 450.00 (comprising ₹0.25 towards face value and ₹ 449.75 towards premium) per partly paid-up Equity Share.
4. The Rights Issue Committee of the Board of Directors of the Company at its meeting held on Wednesday, December 17, 2025, had approved and fixed Tuesday, December 23, 2025 as the record date (“**First Call Record Date**”) for the purpose of determining the eligible equity shareholders of partly paid-up equity shares to whom the notice for the First Call along with corrigendum to First Call Notice (the “**First Call Notice**”), had been sent. The First Call Record Date had been intimated to the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) (together, the “**Stock Exchanges**”) on Wednesday, December 17, 2025.
5. The Rights Issue Committee of the Board of Directors of the Company at its meeting held on Monday, February 9, 2026, has approved and fixed Friday, February 13, 2026 as the record date (“**Second and Final Call Record Date**”) for the purpose of determining the partly paid-up equity shareholders to whom the notice for the Second and Final Call (the “**Second and Final Call Notice**”), is being sent. The Second and Final Call Record Date has been intimated to BSE and the NSE on Monday, February 9, 2026 .
6. **Please note that this is the final call and there will be no further call with respect to the Issue. Shares on which the call money remains unpaid will be liable to be forfeited in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.**

Accordingly, the Second and Final Call Notice is hereby given to you to pay the Second and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on Second and Final Call Record Date i.e., Friday, February 13, 2026	Amount due and payable @ ₹ 450.00 per Rights Equity Share (₹ in figures)

Other Instructions

Second and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Monday, March 2, 2026	Monday, March 16, 2026	15 days (both days inclusive)
Modes of Payment	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	d) Deposit of Cheque / Demand Draft with collection Centre of State Bank of India (made payable to)	a. ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-R* b. ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-NR*	

* R - Residential shareholders / NR - Non- Residential shareholders

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

- Detailed instructions for payment of the Second and Final Call Money, ASBA Application Form and Payment Slip are enclosed as **Annexure 1, 2 & 3**, respectively. You are requested to make the payment of the Second and Final Call Money **on or before Monday, March 16, 2026**.
- Please note that the trading of ₹ 0.75 partly paid-up equity shares of the Company (ISIN: IN9423A01048) has been suspended on the Stock Exchanges with effect from close of trading hours on **Thursday, February 12, 2026** on account of the Second and Final Call. The Rights Equity Shares of ₹ 1/- each will be credited under the existing ISIN: **INE423A01024** and is estimated to be available for trading within three weeks from the last date of payment of Second and Final Call i.e., Monday, March 16, 2026.
- Please also note the consequences of failure to pay Second and Final Call Money as given below:
 - The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls in relation to the partly paid-up equity shares of the Company; and
 - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the Second and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.
- The Second and Final Call Notice along with the Detailed Instructions, ASBA Application Form and Payment Slip are also available on the Company's website at www.adanienterprises.com or on the website of MUFG Intime India Private Limited (formerly Link Intime India Private Limited) ("RTA") at www.in.mpms.mufg.com or on the website of Stock Exchanges www.bseindia.com and www.nseindia.com.
- Please refer to the **FAQs** available on the website of the Company www.adanienterprises.com or on the website of RTA (www.in.mpms.mufg.com). You may also seek clarifications on any query related to the payment of Second and Final Call on the number +91 22 810 811 4949 (operational from Monday to Friday from 10 AM to 5 PM) or email us on adanienterprises.callmoney@in.mpms.mufg.com and get your queries addressed.
- All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**Yours sincerely,
For Adani Enterprises Limited**

Sd/
Jatin Jalundhwala
Company Secretary and Compliance Officer

Date : **Friday, February 16, 2026**
Place : Ahmedabad

Encl.: As above

DETAILED INSTRUCTIONS**MODE OF DISPATCH OF THE SECOND AND FINAL CALL NOTICE**

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the Second and Final Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – **MUFG Intime India Private Limited (formerly Link Intime India Private Limited)** (“RTA”) or the Depository Participant(s) as on the Second and Final Call Record Date i.e., **Friday, February 13, 2026**. The Second and Final Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.adanienterprises.com.

Physical copy of the Second and Final Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b) who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the Second and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the Second and Final Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.
- c. Payments made using third party bank accounts are liable to be rejected and the Company and the RTA - MUFG Intime India Private Limited (*formerly Link Intime India Private Limited*) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the Second and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of Second and Final Call Money), will be refunded as per following methods:
 - i. ASBA Mode – Unblocking of funds in ASBA Account.
 - ii. Cheque / Demand Draft – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Eligible Shareholders may pay the Second and Final Call Money through:

- i. **Online Mode:** by visiting the website of the SCSBs, to block the Second and Final Call Money payable in their ASBA Account;
- ii. **Physical mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the Second and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=35> to refer to the list of existing SCSBs [Self Certified Syndicate Banks].

2. For payment through a 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, Eligible Shareholders can also make the payment for the Second and Final Call by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for Second and Final Call Money of Adani Enterprises Limited.
- iii. Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.
- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or RTA will not be responsible for the non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- i. Eligible Shareholders are requested to send the Payment Slip along with cheque/demand draft made payable to:

Resident Shareholders	ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-R*
Non-Resident Shareholders	ADANI ENTERPRISES LIMITED-RIGHT ISSUE-CALL MONEY ACCOUNT-NR*

*R - Residential shareholders / NR - Non- Residential shareholders

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The Eligible Shareholders must, *inter-alia*, state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. Permanent Account Number;
 - c. Second and Final Call Notice No.;
 - d. DP ID-Client ID/Folio No.; and
 - e. No. of partly paid-up equity share(s) held & total amount payable.

- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **State Bank of India** at the following locations on or before **Monday, March 16, 2026**:

For Resident Shareholders and Non- Residential shareholders	<p>Ahmedabad: Devashish Complex, Near Popular Domain, Ahmedabad, Gujrat- 380015; Ahmedabad: Bhadra Ahmedabad, Gujarat- 380001; Ahmedabad: Kamdhenu Complex, Panjrapole, Ahmedabad- 380015; Ahmedabad: Sath Sangath Complex, Shivranjani Cross Road, Ahmedabad- 380015; Bangalore: #65, St. Marks Road, SBI LHO Compound, Bengaluru, Karnataka- 560001; Baroda: Neha Apartments, R C Dutt Road, Vadodara-390007; Chandigarh: SCO 99-102, Sector- 8-C, Madhya Marg, Chandigarh- 160008; Chennai: No 1 Anchor Gate Building, Rajaji Salai Chennai, Chennai- 600001; Delhi: 11 Sansad Marg, New Delhi- 110001; Ernakulam: J J Arcade, Desabhimani Junction, Kaloor, Ernakulam- 682017; Hyderabad: Bank Street, Koti, Hyderabad- 500095; Hyderabad: Patny, Near Secunderabad Hpo, Hyderabad- 500003; Hyderabad: Hyderabad, Abids, Hyderabad- 500001; Jaipur: P.B.No. 72, Sanganeri Gate, Jaipur, Rajasthan- 302003; Jaipur: Post Box No- 94, Sms Highway, Jaipur- 302003; Jaipur: Apex Mall, Tonk Road, Jaipur, Rajasthan- 302015; Jaipur: PB# 354, Shyam Anukampa, Jaipur, Rajastha- 302001; Kerala: TC 25/641, Sree Ganesh Kripa, Thycaud, Thiruvananthapuram- 695014; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Kolkata: Block- C, Samriddhi Bhawan, 1, Strand Road, Kolkata- 700001; Mumbai: 3rd Floor, SBI Mumbai Main Branch Building, Fort, Mumbai- 400023; Pune: Collector Office Compound, Dr Ambedkar Road, Pune- 411001; Rajkot: King's Plaza, Astron Chowk, Rajkot, Gujarat- 360001; Surat: Chowk Bazaar, Near Surat Fort, Surat- 395001.</p>
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- v. Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the RTA: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment i.e. **Monday, March 16, 2026**.
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this Second and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vii. After the last date of payment, i.e., **Monday, March 16, 2026**, Bank branches at the **aforsaid locations will not accept any application for the payment of the Second and Final Call**.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the Second and Final Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The trading in ISIN - IN9423A01048 representing partly paid-up equity shares of face value ₹ 1 each (₹ 0.75 paid-up) has been suspended by the Stock Exchanges with effect from close of trading hours on **Thursday, February 12, 2026** on account of the Second and Final Call.
- ii. In case of non-receipt of the Second and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate Second and Final Call Notice to the Registrar or may also download the same from the Company's website: www.adanienterprises.com or the Registrar's website: <https://web.in.mpms.mufg.com/client-downloads.html>.
- iii. The Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the Second and Final Call Money.
- iv. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- v. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated 13th February, 2020, issued by Central Board of Direct Taxes and press release dated 25th June, 2021 and 17th September, 2021.
- vi. Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centers are not available, may send their Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: **MUFG Intime India Private Limited** stating the requisite details along with Cheque payable at par/Demand Draft payable at **Mumbai**, such that the same are received on or before the last date of payment of the Second and Final Money i.e., Monday, March 16, 2026.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited
(formerly Link Intime India Private Limited)
(Unit: Adani Enterprises Limited)

C-101, 1st Floor, Embassy 247

Lal Bahadur Shastri Marg, Vikhroli (West)

Mumbai – 400 083

Maharashtra, India

Tel No.: +91 8108114949

Fax No.: 022-49186060

E-mail ID: adanienterprises.callmoney@in.mpms.mufg.com

Website: www.in.mpms.mufg.com

SEBI Registration No: INR000004058

Contact Person: Shanti Gopalkrishnan

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up Equity Shares of Adani Enterprises Limited on the Second and Final Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “*Payment Modes- For payment through Physical/Online ASBA*” in **Annexure-I** to the Second and Final Call Money Notice.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Second and Final Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e., **Monday, March 16, 2026**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Eligible Shareholder, wishing to pay the Second and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application.
- e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Second and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Second and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants/Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/Eligible Shareholders, should mention their PAN allotted under the Income Tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholder must sign the Application as per the specimen signature recorded with the SCSB.
- l) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/Eligible Shareholder, reference, if any, will be made in the first Applicant’s/Eligible Shareholder’s name and all communication will be addressed to the first Applicant/Eligible Shareholder.
- m) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the Second and Final Call Money, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited 2. Axis Bank Ltd 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank NA 13. City Union Bank Ltd. 14. DBS Bank Ltd. 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. Equitas Small Finance Bank 18. GP Parsik Sahakari Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. IDFC FIRST Bank 24. Indian Bank 25. Indian Overseas Bank 26. IndusInd Bank 27. J P Morgan Chase Bank, N.A. 28. Janata Sahakari Bank Ltd. 29. Karnataka Bank Ltd. 30. Karur Vysya Bank Ltd. 31. Kotak Mahindra Bank Ltd. 32. Mehsana Urban Co-operative Bank Limited 33. Nutan Nagarik Sahakari Bank Ltd. 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Tamilnad Mercantile Bank Ltd. 43. The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank 45. The Jammu & Kashmir Bank Limited. 46. The Kalapur Commercial Co-operative Bank Ltd. 47. The Saraswat Co-Opearative Bank Ltd 48. The Surat Peoples Co-op Bank Ltd 49. TJSB Sahakari Bank Ltd 50. UCO Bank 51. Union Bank of India 52. YES Bank Ltd.

- o) Eligible Shareholders can access the Second and Final Call Money Notice on the websites of:
- the Company at www.adanienterprises.com;
 - the Registrar at www.in.mpms.mufg.com; and
 - the Stock Exchanges at www.bseindia.com and www.nseindia.com
- p) All correspondence in this regard may be addressed to:

MUFG Intime India Private Limited

(formerly Link Intime India Private Limited)

(Unit: Adani Enterprises Limited)

C 101, 1st Floor, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India.

Telephone: + 91 810 811 4949;

Email: adanienterprises.callmoney@in.mpms.mufg.com;

Website: www.in.mpms.mufg.com

Investor Grievance Email: adanienterprises.callmoney@in.mpms.mufg.com;

Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058



Annexure 3

PAYMENT SLIP

(To be used only in case of payment through Cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

SR NO:

SPEED POST NO:

Second and Final Call Notice Number:

NAME:

ADD:

JNT1:

JNT2:

PAN NO:

To,

State Bank of India

Branch: _____

(Please fill name of branch, refer list overleaf)

OR**MUFG Intime India Private Limited****(formerly Link Intime India Private Limited)****(Unit: Adani Enterprises Limited)**

C 101, 1st Floor, Embassy 247, L.B.S. Marg,

Vikhroli (West), Mumbai - 400083,

Maharashtra, India.

SECOND AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9423A01048) HELD AS ON THE SECOND AND FINAL CALL RECORD DATE I.E., FRIDAY, FEBRUARY 13, 2026.

(to be filled in by the Eligible Shareholder)

DP ID and Client ID (For shares held in dematerialised form)	No. of Rights Equity Shares held as on Second and Final Call Record Date (A)	Amount due and payable ₹ 450.00 per Rights Equity Share [(A)*₹ 450.00]
		(₹ in figures)

Payment Details:

Second and Final Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-----TEAR HERE-----

ACKNOWLEDGEMENT SLIP**Second and Final Call Money Notice**Received Cheque/DD No. _____ dated _____ for ₹ _____
drawn on _____

[name of bank and branch] the amount aforesaid being the payment towards the Second and Final Call Money for the aforementioned partly paid-up Equity Shares of Adani Enterprises Limited. (Details to be filled by the Eligible Shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

**Sign and Stamp of the
State Bank of India**



Second and Final Call Notice No.

Date:

List of Branches of State Bank of India where cheque or demand draft can be deposited.

For Resident Shareholders and Non- Residential shareholders	Ahmedabad: Devashish Complex, Near Popular Domain, Ahmedabad, Gujrat- 380015; Ahmedabad: Bhadra Ahmedabad, Gujarat- 380001; Ahmedabad: Kamdhenu Complex, Panjrapole, Ahmedabad- 380015; Ahmedabad: Sath Sangath Complex, Shivranjani Cross Road, Ahmedabad- 380015; Bangalore: #65, St. Marks Road, SBI LHO Compound, Bengaluru, Karnataka- 560001; Baroda: Neha Apartments, R C Dutt Road, Vadodara- 390007; Chandigarh: SCO 99-102, Sector- 8-C, Madhya Marg, Chandigarh- 160008; Chennai: No 1 Anchor Gate Building, Rajaji Salai Chennai, Chennai- 600001; Delhi: 11 Sansad Marg, New Delhi- 110001; Ernakulam: J J Arcade, Desabhimani Junction, Kaloor, Ernakulam- 682017; Hyderabad: Bank Street, Koti, Hyderabad- 500095; Hyderabad: Patny, Near Secunderabad Hpo, Hyderabad- 500003; Hyderabad: Hyderabad, Abids, Hyderabad- 500001; Jaipur: P.B.No. 72, Sanganeri Gate, Jaipur, Rajasthan- 302003; Jaipur: Post Box No- 94, Sms Highway, Jaipur- 302003; Jaipur: Apex Mall, Tonk Road, Jaipur, Rajasthan- 302015; Jaipur: PB# 354, Shyam Anukampa, Jaipur, Rajastha- 302001; Kerala: TC 25/641, Sree Ganesh Kripa, Thycaud, Thiruvananthapuram- 695014; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal- 700001; Kolkata: Block- C, Samriddhi Bhawan, 1, Strand Road, Kolkata- 700001; Mumbai: 3 rd Floor, SBI Mumbai Main Branch Building, Fort, Mumbai- 400023; Pune: Collector Office Compound, Dr Ambedkar Road, Pune- 411001; Rajkot: King's Plaza, Astron Chowk, Rajkot, Gujarat- 360001; Surat: Chowk Bazaar, Near Surat Fort, Surat- 395001.
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Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their Second and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India, Maharashtra, India. Tel No.: +91 810 811 4949**, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the Second and Final Call Money i.e. **Monday, March 16, 2026**.