

ADANI ENTERPRISES LIMITED SHAREHOLDING PATTERN AS ON 31ST MARCH, 2011.

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	2335156	2319156	0.21	0.21	0.00	0.00
(b)	Central Government/ State Government(s)				0.00	0.00		
(c)	Bodies Corporate	2	116731483	116731483	10.61	10.61	0.00	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		
(e)	Any Others(Specify)				0.00	0.00		
(e-i)	Held by respective trustees (Beneficiary holders Family Trusts) *	7	646074910	646074910	58.74	58.74	8000000	1.24
(e-ii)	Held by respective partners (Beneficiary holders Partnership Firms)	1	5246711	5246711	0.48	0.48	0	0.00
	Sub Total(A)(1)	19	770388260	770372260	70.05	70.05	8000000	0.93
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	90941484	90941484	8.27	8.27	0.00	0.00
b	Bodies Corporate				0.00	0.00	0.00	0.00
c	Institutions				0.00	0.00	0.00	0.00
d	Any Others(Specify)				0.00	0.00	0.00	0.00
d-i					0.00	0.00	0.00	0.00
d-ii					0.00	0.00	0.00	0.00
	Sub Total(A)(2)	1	90941484	90941484	8.27	8.27	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	20	861329744	861313744	78.32	78.32	8000000	0.93
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds	13	509791	509791	0.05	0.05		
(b)	Financial Institutions/ Banks	11	10764742	10764742	0.98	0.98		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	256	173793562	173793562	15.80	15.80		
(g)	Foreign Venture Capital Investors	1	10377	10377	0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
	Sub-Total (B)(1)	281	185078472	185078472	16.83	16.83		
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	604	16346851	16306851	1.49	1.49		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	21485	10051152	9436583	0.91	0.91		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	14	6473143	6473143	0.59	0.59		
(c)	Any Other (specify)							
(c-i)	Clearing Members (Shares in Transit)	188	187415	187415	0.02	0.02		
(c-ii)	NRIs	410	5367373	5367373	0.49	0.49		
(c-iii)	Foreign National	1	10000	10000	0.00	0.00		
(c-iv)	Corp. Body - Foreign Bodies	7	14965933	14965933	1.36	1.36		
	Sub-Total (B)(2)	22709	53401867	52747298	4.86	4.86		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	22990	238480339	237825770	21.68	21.68	N.A.	N.A.
	TOTAL (A)+(B)	23010	1099810083	1099139514	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
1	Promoter and Promoter Group	-	-	-	N.A.	-		
2	Public	-	-	-	N.A.	-		
	GRAND TOTAL (A)+(B)+(C)	23010	1099810083	1099139514		100.00	8000000	0.73

*Includes 8000000 shares pledged with State Bank of India.

(I)(b) **Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Shri Rajesh S. Adani/Smt. Shilin R. Adani (on behalf Rajesh S. Adani Family Trust)	2200000 *	0.20	2200000	100.00	0.20
2	Shri Vasant S. Adani/Smt. Pushpa V. Adani (on behalf Vasant S. Adani Family Trust)	0	0.00	0	0.00	0.00
3	Smt. Pushpa V. Adani/Shri Vasant S. Adani (on behalf Vasant S. Adani Family Trust)	1000000	0.09	0	0.00	0.00
4	Smt. Priti G. Adani/Shri Gautam S. Adani (on behalf Gautam S. Adani Family Trust)	0	0.00	0	0.00	0.00
5	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf Gautam S. Adani Family Trust)	10000000	0.91	0	0.00	0.00
6	Shri Mahasukh S. Adani/Smt. Suvarna M. Adani (on behalf Mahasukh S. Adani Family Trust)	0	0.00	0	0.00	0.00
7	Smt. Suvarna M. Adani/Shri Mahasukh S. Adani (on behalf Mahasukh S. Adani Family Trust)	2148000	0.20	0	0.00	0.00
8	Smt. Shilin R. Adani/Shri Rajesh S. Adani (on behalf Rajesh S. Adani Family Trust)	5800000 *	0.53	5800000	100.00	0.53
9	Shri Vinod S. Adani/Smt. Ranjan V. Adani (on behalf Vinod S. Adani Family Trust)	3729000	0.34	0	0.00	0.00
10	Smt.Ranjan V. Adani/Shri Vinod S. Adani (on behalf Vinod S. Adani Family Trust)	0	0.00	0	0.00	0.00
11	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf S. B. Adani Family Trust)	621197910	56.48	0	0.00	0.00
12	Smt. Priti G. Adani (On behalf of Adani Commodities - formerly known as Adani Investment)	5246711	0.48	0	0.00	0.00
13	Adani Agro Pvt Ltd.	100328829	9.12	0	0.00	0.00
14	Adani Properties Pvt. Ltd.	16402654	1.49	0	0.00	0.00
15	Shri Vinod Shantilal Adani (also known as Vinod Shantilal Shah)	90941484	8.27	0	0.00	0.00
16	Shri Gautam S. Adani	0	0.00	0	0.00	0.00
17	Shri Rajesh S. Adani	355373	0.03	0	0.00	0.00
18	Shri Pranav V. Adani	374957	0.03	0	0.00	0.00
19	Smt. Priti G. Adani	355373	0.03	0	0.00	0.00
20	Smt. Shilin R. Adani	355373	0.03	0	0.00	0.00
21	Shri Bhavik B. Shah	37000	0.00	0	0.00	0.00
22	Shri Rakesh R. Shah	611080	0.06	0	0.00	0.00
23	Smt. Surekha B. Shah	34000	0.00	0	0.00	0.00
24	Smt. Priti R. Shah	196000	0.02	0	0.00	0.00
25	Shri Vinod N. Sanghvi	16000	0.00	0	0.00	0.00
TOTAL		861329744	78.32	8000000	0.93	0.73

*Includes 8000000 shares pledged with State Bank of India.